

INFORMATION FOR LAST WILL AND TESTAMENT

THIS IS NOT A LAST WILL AND TESTAMENT. YOU MUST RETURN THIS FORM IN ORDER FOR US TO PREPARE YOUR LAST WILL AND TESTAMENT.

DO YOU HAVE ANY OTHER WILLS? \_\_\_\_\_ Today's DATE: \_\_\_\_\_

Name: \_\_\_\_\_ Allotment Number: \_\_\_\_\_

Address: \_\_\_\_\_ Allotment Number: \_\_\_\_\_  
(Inherited Interest)

\_\_\_\_\_ Townsite Lot \_\_\_\_\_, Block \_\_\_\_\_, Tract \_\_\_\_\_, USS \_\_\_\_\_

Phone Number: \_\_\_\_\_ Townsite Lot \_\_\_\_\_, Block \_\_\_\_\_, Tract \_\_\_\_\_, USS \_\_\_\_\_  
(Inherited Interest)

Date of Birth: \_\_\_\_\_

Place of Birth: \_\_\_\_\_

**\*\*WE REQUEST THAT YOU PROVIDE US WITH A COPY OF YOUR BIRTH CERTIFICATE\*\***

Social Security Number: \_\_\_\_\_ email: \_\_\_\_\_

Print your name the way you usually sign it.

Type of Native: \_\_\_\_\_ Degree of Indian Blood: \_\_\_\_\_

Enrolled in: Village \_\_\_\_\_ Regional Corporation: \_\_\_\_\_

Marital Status: Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Widow(er) \_\_\_\_\_

**Your Parents:**

Father's Name: \_\_\_\_\_ Type of Native: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Date of Death: \_\_\_\_\_

Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

\_\_\_\_\_

Mother's Name: \_\_\_\_\_ Type of Native: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Date of Death: \_\_\_\_\_

Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

\_\_\_\_\_

When did your parents marry?: \_\_\_\_\_ Divorced? \_\_\_\_\_

If you are **currently** married OR were married, fill in the appropriate information below. **We request a copy of ALL** marriage certificate (s), and if appropriate, **ALL** death certificates and **ALL** divorce decrees.

Name of Spouse: \_\_\_\_\_ Maiden Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Date of Death: \_\_\_\_\_

Type of Native: \_\_\_\_\_ Degree of Indian Blood: \_\_\_\_\_

If you have been married previously, fill in the appropriate information below. Again, we request a copy of your marriage, and if appropriate, death certificate or divorce decree.

Name of Previous Spouse: \_\_\_\_\_ Maiden Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Date of Death: \_\_\_\_\_

Type of Native: \_\_\_\_\_ Degree of Indian Blood: \_\_\_\_\_

Date of Marriage: \_\_\_\_\_ Date of Divorce: \_\_\_\_\_

List the names of all of your living and deceased children even those "adopted" or "adopted out" include those that may have been "culturally" adopted or adopted out starting from the first born:

**\*\*LIST ALL CURRENT MAILING ADDRESSES & Phone numbers PLEASE\*\***

NAME	BIRTHDATE	DATE OF DEATH	ADOPTED / NATURAL	NAME OF OTHER PARENT	PH #
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

**We request that you provide us with a copy of the birth certificate, adoption decree(s) and if appropriate, death certificate(s) for your children listed above.**

If any of your children above are deceased and did not have any children of their own, write WOC by their name. WOC = "without children". If any of your children above are deceased and HAD children, please fill out the following on those children:

NAME	BIRTHDATE	DATE OF DEATH	ADOPTED / NATURAL	NAME OF OTHER PARENT	PH #
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

**IF YOU ARE MARRIED OR HAVE CHILDREN. SKIP THIS PAGE COMPLETELY**

**HOWEVER. IF YOU ARE UNMARRIED. DO NOT HAVE ANY CHILDREN. AND BOTH OF YOUR PARENTS ARE DECEASED.** PLEASE COMPLETE THE FOLLOWING INFORMATION REGARDING YOUR SIBLINGS (BROTHERS AND SISTERS), IF ANY.

NAME	BIRTHDATE	DATE OF DEATH	ADOPTED / NATURAL	NAMES OF BOTH PARENTS	PH #
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

**IF YOU ARE UNMARRIED. DO NOT HAVE ANY CHILDREN. GRANDCHILDREN. OR SIBLINGS. AND YOUR PARENTS ARE DECEASED.** PLEASE COMPLETE THE FOLLOWING INFORMATION FOR ANY AUNTS AND UNCLES YOU MAY HAVE.

NAME	BIRTHDATE	DATE OF DEATH	ADOPTED / NATURAL	NAMES OF BOTH PARENTS	PH #
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

**RESTRICTED PROPERTY:**

You may leave your property to one person, with an alternate. If the first person dies before you, or within 30 days of you, it will go to the alternate. You may also leave your property to several people. If one of them should die before you, his/her share could go to the other persons listed, or his/her share could go to their children.

If you are married to a non-Native person, you may want to discuss the possibility of a "life estate" with the person who is preparing your Will. A life estate would give your spouse the use of the property and any income derived from the property while he/she is alive. Upon the death of your spouse, the property would go to what is called "remaindermen." The remaindermen could be your Native children. Your property would stay in restricted status by this method.

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To whom do you wish to leave your restricted Native Allotment No. \_\_\_\_\_ to?

<u>Name</u>	<u>Relationship to you</u>	<u>Date of Birth</u>	<u>Type of Native</u>
_____	_____	_____	_____
_____	_____	_____	_____

**If you listed only one person**, who is your alternate choice in case your first choice does not survive you?

Name and relationship to you: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Type of Native: \_\_\_\_\_

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To whom do you wish to leave your INHERITED INTEREST in restricted Native Allotment to?

<u>Name</u>	<u>Relationship to you</u>	<u>Date of Birth</u>	<u>Type of Native</u>
_____	_____	_____	_____
_____	_____	_____	_____

**If you listed only one person**, who is your alternate choice in case your first choice does not survive you?

Name and relationship to you: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Type of Native: \_\_\_\_\_

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To whom do you wish to leave your restricted Lot \_\_\_\_\_, Block \_\_\_\_\_, Tract \_\_\_\_\_, USS \_\_\_\_\_ to?

<u>Name</u>	<u>Relationship to you</u>	<u>Date of Birth</u>	<u>Type of Native</u>
_____	_____	_____	_____
_____	_____	_____	_____

**If you listed only one person**, who is your alternate choice in case your first choice does not survive you?

Name and relationship to you: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Type of Native: \_\_\_\_\_

**ANCSA VILLAGE & REGIONAL CORPORATION STOCK**

*Have you filled out forms at your Native corporation for your village and regional corporation stock? If you have, that covers your stock only. It is not a general Will and does not cover all your other property. If you have not filled out forms at your corporation, you may include your village and regional corporation stock in this Will.*

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**VILLAGE CORPORATION STOCK:**

To whom do you wish to leave your \_\_\_\_\_ Village Corporation Stock to?  
(Name of Village Corporation)

Name and relationship to you: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Type of Native: \_\_\_\_\_

Who is your second choice? \_\_\_\_\_

Name and relationship to you: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Type of Native: \_\_\_\_\_

If you are naming more than one person and there is not enough room on this side, use the back side of this sheet.

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**REGIONAL CORPORATION STOCK:**

To whom do you wish to leave your \_\_\_\_\_ Region Corporation Stock  
to? (Name of Regional Corporation)

Name and relationship to you: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Type of Native: \_\_\_\_\_

Who is your second choice? \_\_\_\_\_

Name and relationship to you: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Type of Native: \_\_\_\_\_

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NOTES / Comments / Or Other Instructions

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**FISHING PERMIT:**

Do you own a fishing permit, such as a Limited Entry Permit, Drift Permit, Set Net Permit, etc.? If yes, state what kind of permit and the permit number:

Permit Type: \_\_\_\_\_ Permit Number: \_\_\_\_\_

To whom do you wish to leave your Permit? \_\_\_\_\_

Name and relationship to you: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Type of Native: \_\_\_\_\_

Who is your second choice? \_\_\_\_\_

Name and relationship to you: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Type of Native: \_\_\_\_\_

*You can leave your permit to only one person. That person must be able to fish. Therefore, it is recommended that that same person receive the related fishing boats, gear, and equipment. The exception to this would be if that person has their own fishing boats, gear, and equipment. Discuss this with the person preparing your will.*

**RESIDUARY ESTATE:**

Your "residuary estate" is all other property that you own upon your death which is not specifically mentioned in your Will. This can include property you obtained after you wrote your Will. It can also include such items as automobiles, snow machines, jewelry, furs, household items, etc. You can give your residuary estate to one person with an alternate. Or you can give it to several people to "share and share alike."

<u>Name</u>	<u>Relationship to you</u>	<u>Date of Birth</u>	<u>Type of Native</u>
_____	_____	_____	_____
_____	_____	_____	_____

**If you listed only one person,** who is your alternate choice in case your first choice does not survive you?

Name and relationship to you: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Type of Native: \_\_\_\_\_

NOTES / Comments / Or Other Instructions

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\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**NAMING AN EXECUTOR OR EXECUTRIX:**

You MUST select an "Executor" (man) or an "Executrix" (woman) to manage your affairs after you have passed on.

This person is expected to do the following:

1. Notify the West-Central Alaska Field Office and the village and regional corporations that you are deceased.
2. Obtain certified copies of the death certificate.
3. Locate Will beneficiaries.
4. Collect your mail.
5. Cancel credit cards, memberships, and subscriptions.
6. Notify Social Security of your death.
7. Notify your employer of your death.
8. File documents, if necessary, to begin the probate of your estate in the State courts. The West-Central Alaska Field Office will handle the probate of your restricted estate – your Native allotment and/or townsite lot. The remainder of your estate would be under the jurisdiction of the State courts.

*Glancing through the list of the Executor's duties should give you an idea of who would be the best person for the job. This person should be organized, be good with details, and be honest. The Executor must be at least 18 years of age. The person should be someone you trust and who would be willing to do the job. That person could be a spouse, child, brother, sister, or close family friend.*

**Who would you like to name as your Executor/Executrix?**

NAME: \_\_\_\_\_ RELATIONSHIP TO YOU: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

**Who is your second choice, in case the first person is unable to act in this capacity?**

NAME: \_\_\_\_\_ RELATIONSHIP TO YOU: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

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**ADDITIONAL NOTES or INSTRUCTIONS**

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\_\_\_\_\_

**NAMING A GUARDIAN OF MINOR CHILDREN:**

If you have any minor children upon your death, you should be aware that unless the other natural parent's parental rights have been legally terminated, that parent could legally become guardian of your children. A divorce decree giving one parent sole custody does not legally terminate the other's parental rights.

If you or your spouse are both making your Will, you should name the same person as guardian. This is to avoid the possibility of a dispute and perhaps even a court battle should you die at the same time. But remember, if one spouse dies first, the other will almost always assume custody and will then be free to make a new Will naming a different guardian, if he or she wishes. While it is legally permissible to name co-guardians, it is normally a poor idea because of the possibility that co-guardians will later disagree or go their separate way. Therefore, it is necessary for you to name a first-choice guardian and a second-choice guardian if the other parent dies before you or for whatever reason is unable to act as guardian.

Who is the adult person that you wish to be the guardian of your minor children?

NAME: \_\_\_\_\_ RELATIONSHIP TO YOU: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

Who is your second choice, in case the first person is unable to act in this capacity?

NAME: \_\_\_\_\_ RELATIONSHIP TO YOU: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

**END OF APPLICATION**

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*(Kawerak, LMS office use only)*

Date received: \_\_\_\_\_ Kawerak Reviewer: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

FILLING OUT THIS FORM **DOES NOT** MEAN YOU HAVE A WILL. COMPLETE AND RETURN TO:

**KAWERAK, INC.**  
**Land Management Services**  
**P.O. Box 948**  
**Nome, Alaska 99762**

*THIS OFFICE WILL THEN DRAFT YOUR WILL AND SEND IT TO YOU FOR YOUR REVIEW. IF THE WILL IS WRITTEN ACCORDING TO YOUR WISHES, YOU COULD SIGN IT AT THAT TIME. THE WILL MUST BE SIGNED IN THE PRESENCE OF TWO WITNESSES AND A NOTARY PUBLIC (OR POSTMASTER).*

**(907) 443-4324 – AUSTIN AHMASUK, [Imsspec2@kawerak.org](mailto:Imsspec2@kawerak.org)**  
**OR 1-800-443-4316**